

HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?

Prepared for: Donald Duck
Presented by: Mickey Mouse
Date: October 3, 2025

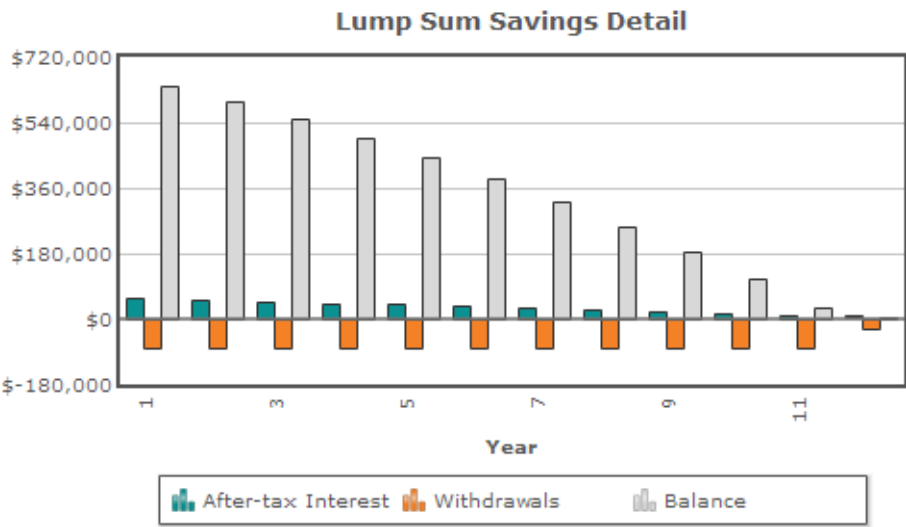


INTRODUCTION

You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

ANALYSIS

Your money will last approximately 11 years with systematic withdrawals totalling \$953,522.



Month	Beginning Balance	Annual Interest @ 8.00%	Taxes @ 22.00%	Withdrawals	Ending Balance
1	\$682,000	\$4,547	\$1,000	-\$7,000	\$678,546
11	646,645	4,311	948	-7,000	643,007
21	609,407	4,063	894	-7,000	605,576
31	570,187	3,801	836	-7,000	566,152
41	528,879	3,526	776	-7,000	524,630
51	485,373	3,236	712	-7,000	480,897
61	439,550	2,930	645	-7,000	434,836
71	391,288	2,609	574	-7,000	386,323
81	340,457	2,270	499	-7,000	335,227
91	286,920	1,913	421	-7,000	281,412
101	230,533	1,537	338	-7,000	224,732
111	171,144	1,141	251	-7,000	165,034
121	108,594	724	159	-7,000	102,158
131	42,714	285	63	-7,000	35,936
137	\$1,514	\$10	\$2	-\$1,522	\$0

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.

SUMMARY OF INPUT

Current savings balance	\$682,000
Proposed monthly withdrawal amounts	\$7,000
Annual withdrawal increases (if any)	0.00%
Annual before-tax return on savings	8.00%
Federal marginal tax bracket	22.00%
Desired table display	Monthly

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.