

HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?



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INTRODUCTION

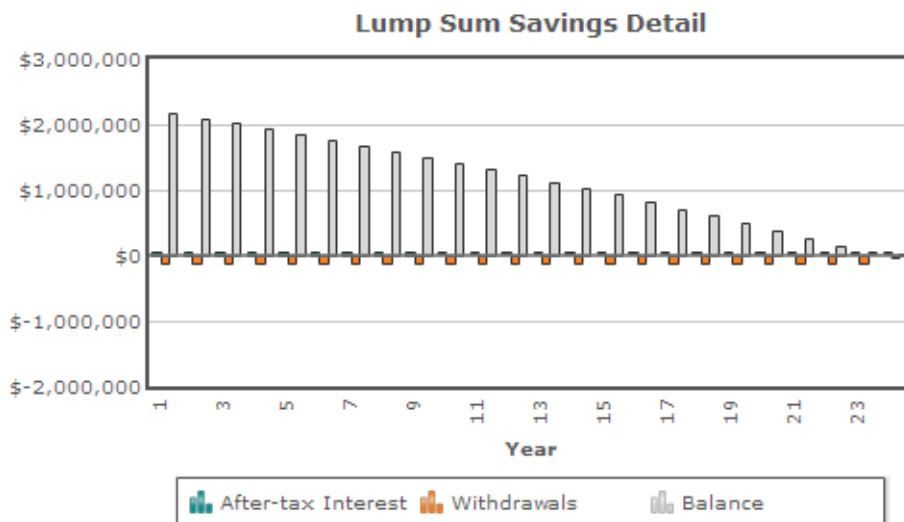
You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

SUMMARY OF INPUT

Current savings balance	\$2,234,000
Proposed monthly withdrawal amounts	\$10,025
Annual withdrawal increases (if any)	0.00%
Annual before-tax return on savings	2.00%
Federal marginal tax bracket	0.00%
Desired table display	Yearly

ANALYSIS

Your money will last approximately 23 years with systematic withdrawals totalling \$2,794,899.



Year	Beginning Balance	Annual Interest @ 2.00%	Taxes @ 0.00%	Withdrawals	Ending Balance
1	\$2,234,000	\$43,983	\$0	\$-120,300	\$2,157,683
2	2,157,683	42,443	0	-120,300	2,079,825
3	2,079,825	40,871	0	-120,300	2,000,397
4	2,000,397	39,268	0	-120,300	1,919,364
5	1,919,364	37,632	0	-120,300	1,836,697
6	1,836,697	35,964	0	-120,300	1,752,360
7	1,752,360	34,261	0	-120,300	1,666,322
8	1,666,322	32,525	0	-120,300	1,578,546

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.

9	1,578,546	30,753	0	-120,300	1,488,999
10	1,488,999	28,946	0	-120,300	1,397,645
11	1,397,645	27,102	0	-120,300	1,304,447
12	1,304,447	25,221	0	-120,300	1,209,367
13	1,209,367	23,301	0	-120,300	1,112,369
14	1,112,369	21,344	0	-120,300	1,013,412
15	1,013,412	19,346	0	-120,300	912,458
16	912,458	17,308	0	-120,300	809,467
17	809,467	15,230	0	-120,300	704,396
18	704,396	13,109	0	-120,300	597,205
19	597,205	10,945	0	-120,300	487,851
20	487,851	8,738	0	-120,300	376,289
21	376,289	6,486	0	-120,300	262,475
22	262,475	4,189	0	-120,300	146,364
23	146,364	1,845	0	-120,300	27,909
24	\$27,909	\$90	\$0	\$-27,999	\$0

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