

HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?



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INTRODUCTION

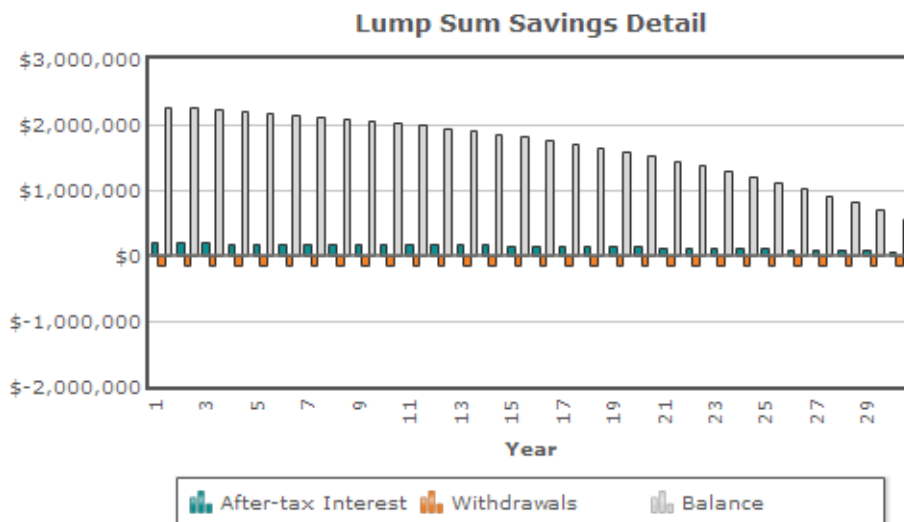
You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

SUMMARY OF INPUT

Current savings balance	\$2,281,000
Proposed monthly withdrawal amounts	\$13,500
Annual withdrawal increases (if any)	0.00%
Annual before-tax return on savings	8.00%
Federal marginal tax bracket	22.00%
Desired table display	Yearly

ANALYSIS

Your money will continue past the maximum 30 years displayed here.



Year	Beginning Balance	Annual Interest @ 8.00%	Taxes @ 22.00%	Withdrawals	Ending Balance
1	\$2,281,000	\$181,746	\$39,984	\$-162,000	\$2,260,762
2	2,260,762	180,080	39,618	-162,000	2,239,225
3	2,239,225	178,307	39,228	-162,000	2,216,304
4	2,216,304	176,420	38,812	-162,000	2,191,912
5	2,191,912	174,412	38,371	-162,000	2,165,953
6	2,165,953	172,275	37,900	-162,000	2,138,327
7	2,138,327	170,000	37,400	-162,000	2,108,927
8	2,108,927	167,580	36,868	-162,000	2,077,640

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.

9	2,077,640	165,004	36,301	-162,000	2,044,343
10	2,044,343	162,263	35,698	-162,000	2,008,908
11	2,008,908	159,345	35,056	-162,000	1,971,197
12	1,971,197	156,241	34,373	-162,000	1,931,065
13	1,931,065	152,937	33,646	-162,000	1,888,356
14	1,888,356	149,421	32,873	-162,000	1,842,904
15	1,842,904	145,679	32,049	-162,000	1,794,533
16	1,794,533	141,696	31,173	-162,000	1,743,056
17	1,743,056	137,458	30,241	-162,000	1,688,274
18	1,688,274	132,948	29,249	-162,000	1,629,973
19	1,629,973	128,148	28,193	-162,000	1,567,929
20	1,567,929	123,040	27,069	-162,000	1,501,901
21	1,501,901	117,604	25,873	-162,000	1,431,632
22	1,431,632	111,819	24,600	-162,000	1,356,851
23	1,356,851	105,663	23,246	-162,000	1,277,268
24	1,277,268	99,111	21,804	-162,000	1,192,575
25	1,192,575	92,138	20,270	-162,000	1,102,443
26	1,102,443	84,718	18,638	-162,000	1,006,523
27	1,006,523	76,821	16,901	-162,000	904,443
28	904,443	68,417	15,052	-162,000	795,808
29	795,808	59,473	13,084	-162,000	680,197
30	\$680,197	\$49,955	\$10,990	\$-162,000	\$557,162

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