

2025 TAX REFUND ESTIMATOR

Date: June 5, 2025



INTRODUCTION

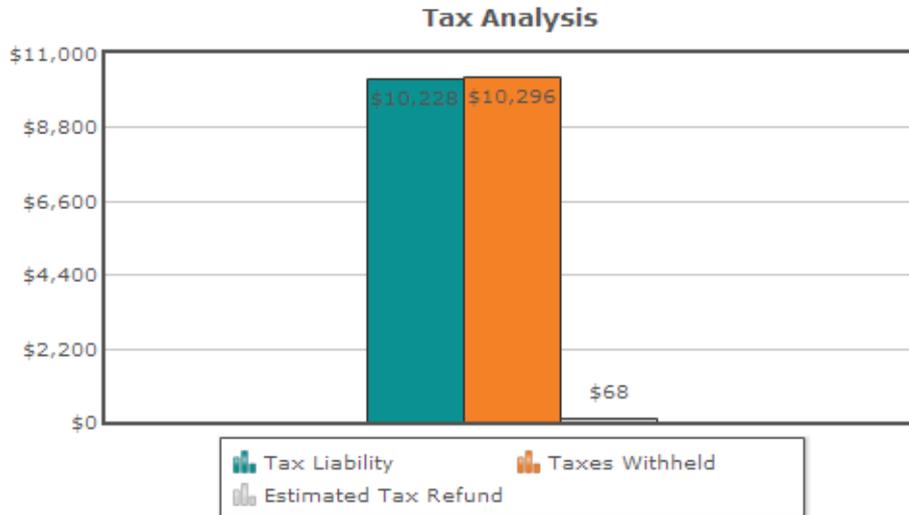
Did you withhold enough in taxes this past year? Use this calculator to help determine whether you might receive a tax refund or still owe additional money to the IRS. Remember this is just a tax estimator so you should file a proper tax return to get exact figures.

SUMMARY OF INPUT

Tax filing status	Married - Jointly
Taxable gross annual income subject to personal rates (W-2, unearned/investment, business income not eligible for 20% exemption amount, etc)	150000.0
Traditional IRA Contribution	0.0
Itemized deductions (state/local and property taxes capped at \$10,000) - \$0 for Standard	0.0
Number of dependent children under 17 with SS#	3
Number of non-child dependents	0
Amount of gross income considered "unearned"/investment income	0.0
Are you (and your spouse if filing jointly) either blind or over age 65?	None
Total company pass-through income	0.0
Individual company ownership	100.00%
Total company capital assets	0.0
Total company W-2 wages	153748.0
Tax amount withheld to date	10296.0

ANALYSIS

It appears that you will have an estimated tax REFUND of \$68 for the current tax year.



This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.

Estimated Tax Analysis

Gross income (subject to personal rates)		\$150,000
Taxable Pass-Through Income	+	\$0
	-	\$0
Adjusted gross income	=	\$150,000
Standard/Itemized deductions	-	\$30,000
Taxable income	=	\$120,000
Tax liability before credits (includes taxes on pass-through income)		\$16,228
Child tax credits	-	\$6,000
Family tax credits	-	\$0
Estimated tax liability	=	\$10,228
Taxes withheld	-	\$10,296
Tax surplus	=	\$68

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.
