

HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?



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INTRODUCTION

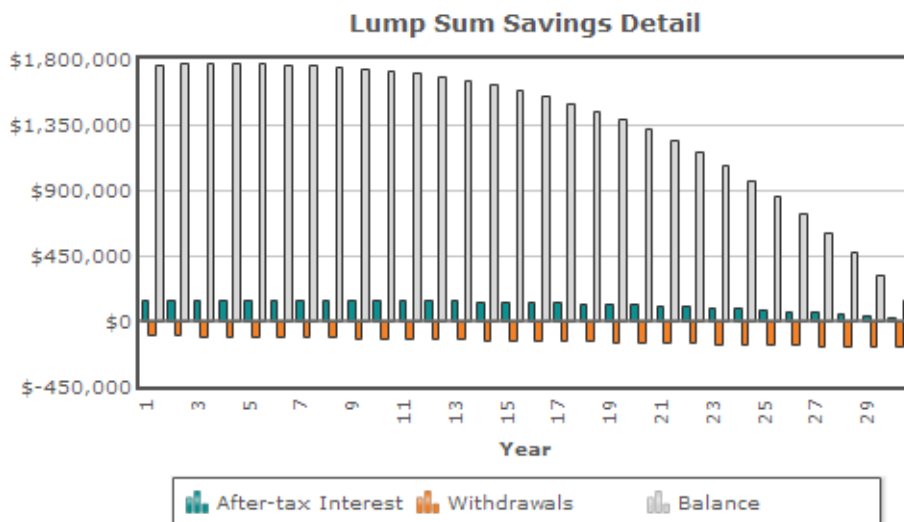
You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

SUMMARY OF INPUT

Current savings balance	\$1,750,000
Proposed monthly withdrawal amounts	\$8,500
Annual withdrawal increases (if any)	2.00%
Annual before-tax return on savings	8.00%
Federal marginal tax bracket	22.00%
Desired table display	Yearly

ANALYSIS

Your money will continue past the maximum 30 years displayed here.



Year	Beginning Balance	Annual Interest @ 8.00%	Taxes @ 22.00%	Withdrawals	Ending Balance
1	\$1,750,000	\$140,248	\$30,854	\$-102,940	\$1,756,453
2	1,756,453	140,702	30,954	-105,018	1,761,182
3	1,761,182	141,012	31,023	-107,138	1,764,034
4	1,764,034	141,166	31,057	-109,300	1,764,843
5	1,764,843	141,151	31,053	-111,506	1,763,435
6	1,763,435	140,951	31,009	-113,757	1,759,620
7	1,759,620	140,552	30,921	-116,053	1,753,197
8	1,753,197	139,936	30,786	-118,396	1,743,952

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.

9	1,743,952	139,086	30,599	-120,785	1,731,654
10	1,731,654	137,983	30,356	-123,223	1,716,057
11	1,716,057	136,607	30,053	-125,711	1,696,900
12	1,696,900	134,935	29,686	-128,248	1,673,902
13	1,673,902	132,945	29,248	-130,837	1,646,763
14	1,646,763	130,613	28,735	-133,477	1,615,163
15	1,615,163	127,911	28,140	-136,172	1,578,763
16	1,578,763	124,812	27,459	-138,920	1,537,196
17	1,537,196	121,286	26,683	-141,724	1,490,075
18	1,490,075	117,300	25,806	-144,585	1,436,985
19	1,436,985	112,821	24,821	-147,503	1,377,482
20	1,377,482	107,812	23,719	-150,480	1,311,095
21	1,311,095	102,233	22,491	-153,518	1,237,319
22	1,237,319	96,044	21,130	-156,616	1,155,617
23	1,155,617	89,200	19,624	-159,777	1,065,416
24	1,065,416	81,654	17,964	-163,002	966,104
25	966,104	73,356	16,138	-166,293	857,029
26	857,029	64,251	14,135	-169,649	737,495
27	737,495	54,283	11,942	-173,073	606,763
28	606,763	43,390	9,546	-176,567	464,040
29	464,040	31,507	6,932	-180,131	308,485
30	\$308,485	\$18,566	\$4,084	\$-183,766	\$139,200

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