

HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?

Date: April 23, 2025



INTRODUCTION

You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

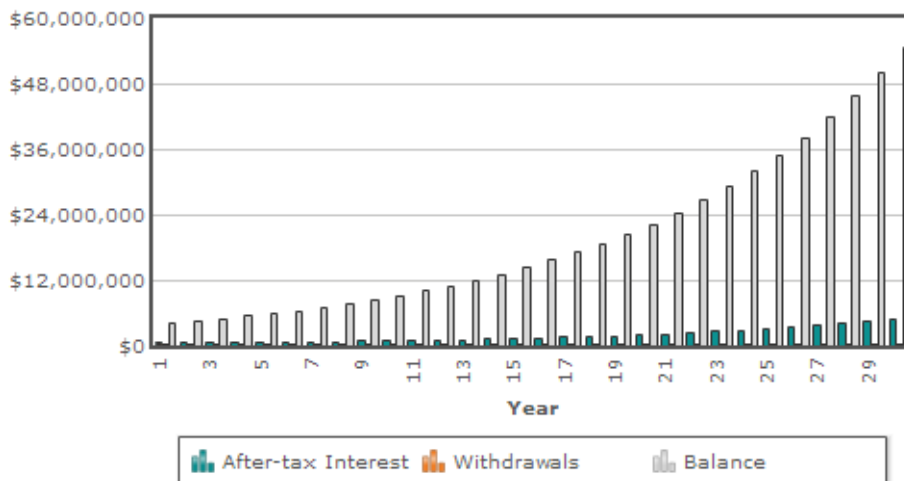
SUMMARY OF INPUT

Current savings balance	\$3,700,000
Proposed monthly withdrawal amounts	\$0
Annual withdrawal increases (if any)	0.00%
Annual before-tax return on savings	9.00%
Federal marginal tax bracket	0.00%
Desired table display	Yearly

ANALYSIS

Your money will continue past the maximum 30 years displayed here.

Lump Sum Savings Detail



Year	Beginning Balance	Annual Interest @ 9.00%	Taxes @ 0.00%	Withdrawals	Ending Balance
1	\$3,700,000	\$347,086	\$0	\$-0	\$4,047,086
2	4,047,086	379,645	0	0	4,426,730
3	4,426,730	415,258	0	0	4,841,988
4	4,841,988	454,212	0	0	5,296,200
5	5,296,200	496,820	0	0	5,793,020
6	5,793,020	543,425	0	0	6,336,445
7	6,336,445	594,402	0	0	6,930,847
8	6,930,847	650,161	0	0	7,581,009

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.

9	7,581,009	711,151	0	0	8,292,159
10	8,292,159	777,862	0	0	9,070,021
11	9,070,021	850,831	0	0	9,920,852
12	9,920,852	930,644	0	0	10,851,496
13	10,851,496	1,017,945	0	0	11,869,441
14	11,869,441	1,113,435	0	0	12,982,877
15	12,982,877	1,217,883	0	0	14,200,760
16	14,200,760	1,332,129	0	0	15,532,889
17	15,532,889	1,457,092	0	0	16,989,981
18	16,989,981	1,593,777	0	0	18,583,759
19	18,583,759	1,743,285	0	0	20,327,044
20	20,327,044	1,906,817	0	0	22,233,861
21	22,233,861	2,085,689	0	0	24,319,550
22	24,319,550	2,281,342	0	0	26,600,892
23	26,600,892	2,495,347	0	0	29,096,239
24	29,096,239	2,729,428	0	0	31,825,667
25	31,825,667	2,985,467	0	0	34,811,134
26	34,811,134	3,265,524	0	0	38,076,658
27	38,076,658	3,571,853	0	0	41,648,511
28	41,648,511	3,906,918	0	0	45,555,429
29	45,555,429	4,273,413	0	0	49,828,843
30	\$49,828,843	\$4,674,289	\$0	\$0	\$54,503,132

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