

# HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?



Date: April 1, 2026

## INTRODUCTION

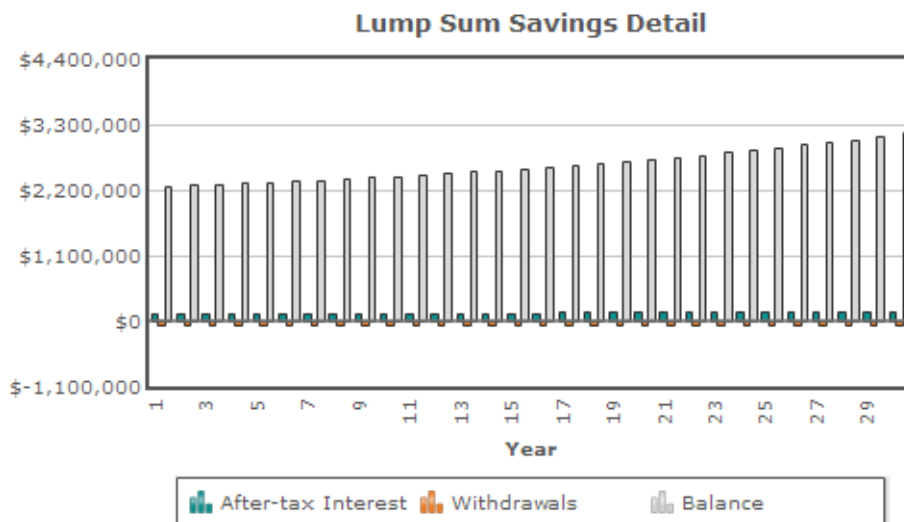
You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

## SUMMARY OF INPUT

Current savings balance	\$2,240,000
Proposed monthly withdrawal amounts	\$7,000
Annual withdrawal increases (if any)	0.00%
Annual before-tax return on savings	5.00%
Federal marginal tax bracket	12.00%
Desired table display	Yearly

## ANALYSIS

Your money will continue past the maximum 30 years displayed here.



Year	Beginning Balance	Annual Interest @ 5.00%	Taxes @ 12.00%	Withdrawals	Ending Balance
1	\$2,240,000	\$112,338	\$13,481	-\$84,000	\$2,254,857
2	2,254,857	113,096	13,571	-84,000	2,270,382
3	2,270,382	113,888	13,667	-84,000	2,286,603
4	2,286,603	114,715	13,766	-84,000	2,303,553
5	2,303,553	115,580	13,870	-84,000	2,321,263
6	2,321,263	116,484	13,978	-84,000	2,339,769
7	2,339,769	117,428	14,091	-84,000	2,359,106
8	2,359,106	118,415	14,210	-84,000	2,379,311

*This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.*

9	2,379,311	119,446	14,333	-84,000	2,400,423
10	2,400,423	120,523	14,463	-84,000	2,422,483
11	2,422,483	121,648	14,598	-84,000	2,445,533
12	2,445,533	122,824	14,739	-84,000	2,469,618
13	2,469,618	124,053	14,886	-84,000	2,494,785
14	2,494,785	125,337	15,040	-84,000	2,521,082
15	2,521,082	126,679	15,201	-84,000	2,548,559
16	2,548,559	128,081	15,370	-84,000	2,577,270
17	2,577,270	129,546	15,545	-84,000	2,607,270
18	2,607,270	131,076	15,729	-84,000	2,638,617
19	2,638,617	132,676	15,921	-84,000	2,671,372
20	2,671,372	134,347	16,122	-84,000	2,705,597
21	2,705,597	136,093	16,331	-84,000	2,741,358
22	2,741,358	137,917	16,550	-84,000	2,778,726
23	2,778,726	139,824	16,779	-84,000	2,817,771
24	2,817,771	141,816	17,018	-84,000	2,858,569
25	2,858,569	143,898	17,268	-84,000	2,901,199
26	2,901,199	146,073	17,529	-84,000	2,945,743
27	2,945,743	148,345	17,801	-84,000	2,992,287
28	2,992,287	150,720	18,086	-84,000	3,040,920
29	3,040,920	153,201	18,384	-84,000	3,091,737
30	\$3,091,737	\$155,794	\$18,695	\$-84,000	\$3,144,836

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