

HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?



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INTRODUCTION

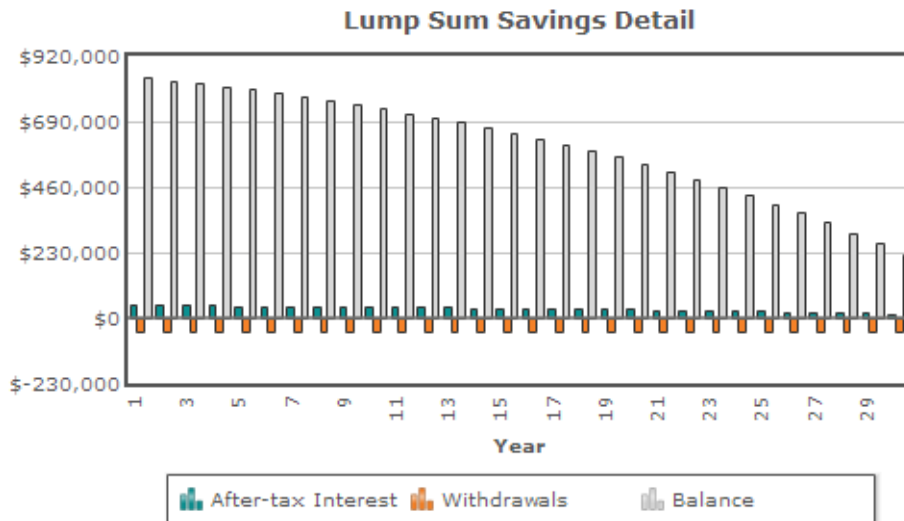
You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

SUMMARY OF INPUT

Current savings balance	\$850,000
Proposed monthly withdrawal amounts	\$4,300
Annual withdrawal increases (if any)	0.00%
Annual before-tax return on savings	5.00%
Federal marginal tax bracket	0.00%
Desired table display	Yearly

ANALYSIS

Your money will continue past the maximum 30 years displayed here.



Year	Beginning Balance	Annual Interest @ 5.00%	Taxes @ 0.00%	Withdrawals	Ending Balance
1	\$850,000	\$42,289	\$0	-\$51,600	\$840,689
2	840,689	41,812	0	-51,600	830,901
3	830,901	41,311	0	-51,600	820,612
4	820,612	40,785	0	-51,600	809,797
5	809,797	40,232	0	-51,600	798,429
6	798,429	39,650	0	-51,600	786,479
7	786,479	39,039	0	-51,600	773,917
8	773,917	38,396	0	-51,600	760,713

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.

9	760,713	37,720	0	-51,600	746,834
10	746,834	37,010	0	-51,600	732,244
11	732,244	36,264	0	-51,600	716,908
12	716,908	35,479	0	-51,600	700,788
13	700,788	34,655	0	-51,600	683,842
14	683,842	33,788	0	-51,600	666,030
15	666,030	32,876	0	-51,600	647,306
16	647,306	31,918	0	-51,600	627,624
17	627,624	30,911	0	-51,600	606,936
18	606,936	29,853	0	-51,600	585,188
19	585,188	28,740	0	-51,600	562,329
20	562,329	27,571	0	-51,600	538,299
21	538,299	26,341	0	-51,600	513,041
22	513,041	25,049	0	-51,600	486,490
23	486,490	23,691	0	-51,600	458,581
24	458,581	22,263	0	-51,600	429,243
25	429,243	20,762	0	-51,600	398,405
26	398,405	19,184	0	-51,600	365,989
27	365,989	17,526	0	-51,600	331,915
28	331,915	15,782	0	-51,600	296,097
29	296,097	13,950	0	-51,600	258,447
30	\$258,447	\$12,024	\$0	\$-51,600	\$218,871

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