

WHAT COULD MY CURRENT SAVINGS GROW TO?

Date: April 23, 2025

INTRODUCTION

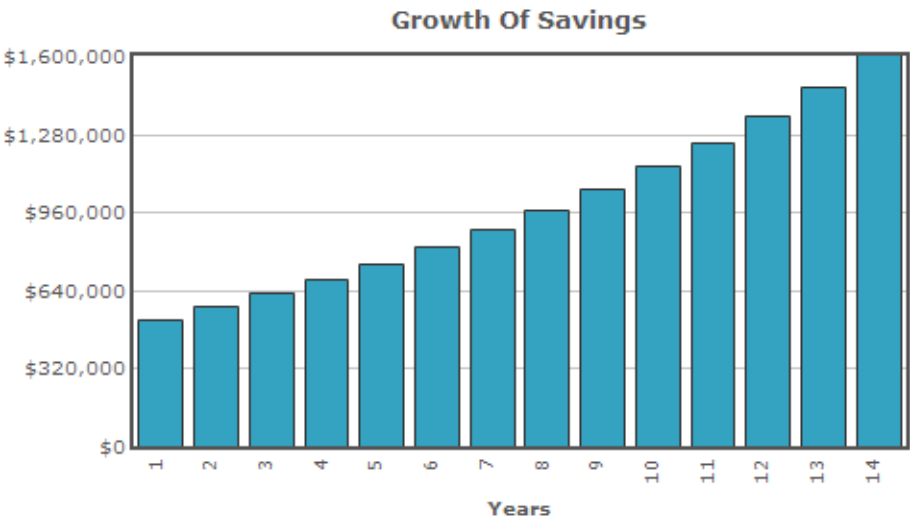
Compound interest can have a dramatic effect on the growth of regular savings and lump sum deposits. Use this calculator to determine the potential future value of your savings.

SUMMARY OF INPUT

Initial balance or deposit	\$472,337
Annual savings amount	\$8,000
Annual increase in contributions	0.00%
Number of years for the analysis	14
Before-tax return on savings	8.00%
Marginal tax bracket	0.00%

ANALYSIS

Based on your savings schedule, you will accumulate \$1,596,562 over the next 14 years.



Year	Beginning Balance	Savings @ 0.0%	Earnings @ 8.0%	Taxes @ 0.0%	Ending Balance
1	\$472,337	\$8,000	\$38,427	\$0	\$518,764
2	518,764	8,000	42,141	0	568,905
3	568,905	8,000	46,152	0	623,057
4	623,057	8,000	50,485	0	681,542
5	681,542	8,000	55,163	0	744,705
6	744,705	8,000	60,216	0	812,922
7	812,922	8,000	65,674	0	886,596
8	886,596	8,000	71,568	0	966,163
9	966,163	8,000	77,933	0	1,052,096
10	1,052,096	8,000	84,808	0	1,144,904
11	1,144,904	8,000	92,232	0	1,245,136
12	1,245,136	8,000	100,251	0	1,353,387
13	1,353,387	8,000	108,911	0	1,470,298
14	\$1,470,298	\$8,000	\$118,264	\$0	\$1,596,562

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This is for illustrative purposes only. Your results may vary.

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