

# HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?

Date: April 1, 2026



## INTRODUCTION

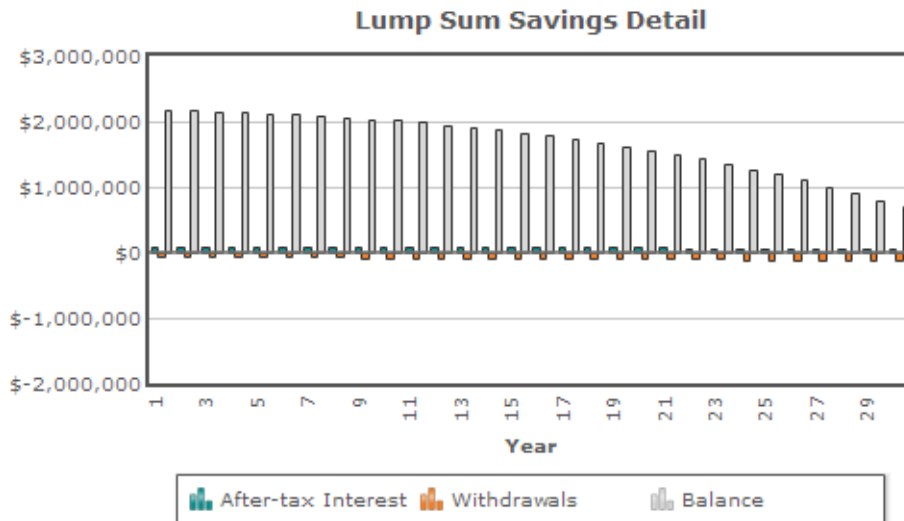
You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

## SUMMARY OF INPUT

Current savings balance	\$2,173,725
Proposed monthly withdrawal amounts	\$6,250
Annual withdrawal increases (if any)	2.00%
Annual before-tax return on savings	4.00%
Federal marginal tax bracket	22.00%
Desired table display	Yearly

## ANALYSIS

Your money will continue past the maximum 30 years displayed here.



Year	Beginning Balance	Annual Interest @ 4.00%	Taxes @ 22.00%	Withdrawals	Ending Balance
1	\$2,173,725	\$86,809	\$19,098	-\$75,691	\$2,165,744
2	2,165,744	86,457	19,020	-77,219	2,155,961
3	2,155,961	86,031	18,927	-78,778	2,144,288
4	2,144,288	85,528	18,816	-80,368	2,130,632
5	2,130,632	84,944	18,688	-81,990	2,114,898
6	2,114,898	84,275	18,540	-83,645	2,096,987
7	2,096,987	83,517	18,374	-85,333	2,076,797
8	2,076,797	82,666	18,187	-87,056	2,054,221

*This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.*

9	2,054,221	81,718	17,978	-88,813	2,029,148
10	2,029,148	80,667	17,747	-90,605	2,001,463
11	2,001,463	79,510	17,492	-92,434	1,971,047
12	1,971,047	78,242	17,213	-94,300	1,937,775
13	1,937,775	76,856	16,908	-96,203	1,901,520
14	1,901,520	75,350	16,577	-98,145	1,862,148
15	1,862,148	73,715	16,217	-100,126	1,819,520
16	1,819,520	71,948	15,829	-102,147	1,773,492
17	1,773,492	70,043	15,409	-104,209	1,723,917
18	1,723,917	67,992	14,958	-106,312	1,670,639
19	1,670,639	65,791	14,474	-108,458	1,613,497
20	1,613,497	63,432	13,955	-110,647	1,552,327
21	1,552,327	60,909	13,400	-112,881	1,486,955
22	1,486,955	58,214	12,807	-115,159	1,417,204
23	1,417,204	55,341	12,175	-117,483	1,342,886
24	1,342,886	52,282	11,502	-119,855	1,263,811
25	1,263,811	49,029	10,786	-122,274	1,179,780
26	1,179,780	45,573	10,026	-124,742	1,090,585
27	1,090,585	41,908	9,220	-127,260	996,013
28	996,013	38,023	8,365	-129,828	895,842
29	895,842	33,910	7,460	-132,449	789,843
30	\$789,843	\$29,560	\$6,503	\$-135,122	\$677,778

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