

HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?

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INTRODUCTION

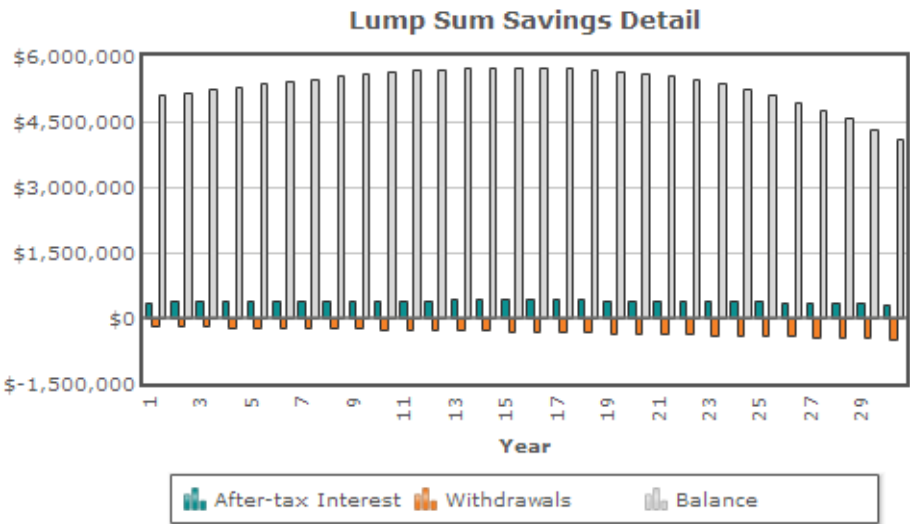
You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

SUMMARY OF INPUT

Current savings balance	\$5,000,000
Proposed monthly withdrawal amounts	\$17,000
Annual withdrawal increases (if any)	3.00%
Annual before-tax return on savings	7.00%
Federal marginal tax bracket	20.00%
Desired table display	Yearly

ANALYSIS

Your money will continue past the maximum 30 years displayed here.



Year	Beginning Balance	Annual Interest @ 7.00%	Taxes @ 20.00%	Withdrawals	Ending Balance
1	\$5,000,000	\$352,421	\$70,484	\$-206,829	\$5,075,108
2	5,075,108	357,612	71,522	-213,119	5,148,079
3	5,148,079	362,643	72,529	-219,602	5,218,591
4	5,218,591	367,491	73,498	-226,281	5,286,303
5	5,286,303	372,131	74,426	-233,164	5,350,845
6	5,350,845	376,537	75,307	-240,255	5,411,819
7	5,411,819	380,680	76,136	-247,563	5,468,800
8	5,468,800	384,529	76,906	-255,093	5,521,330

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.

9	5,521,330	388,050	77,610	-262,852	5,568,918
10	5,568,918	391,209	78,242	-270,847	5,611,039
11	5,611,039	393,967	78,793	-279,085	5,647,128
12	5,647,128	396,284	79,257	-287,573	5,676,581
13	5,676,581	398,116	79,623	-296,320	5,698,754
14	5,698,754	399,417	79,883	-305,333	5,712,954
15	5,712,954	400,136	80,027	-314,620	5,718,443
16	5,718,443	400,220	80,044	-324,190	5,714,429
17	5,714,429	399,612	79,922	-334,050	5,700,068
18	5,700,068	398,251	79,650	-344,211	5,674,459
19	5,674,459	396,072	79,214	-354,680	5,636,636
20	5,636,636	393,006	78,601	-365,468	5,585,573
21	5,585,573	388,978	77,796	-376,584	5,520,172
22	5,520,172	383,910	76,782	-388,038	5,439,261
23	5,439,261	377,716	75,543	-399,841	5,341,593
24	5,341,593	370,306	74,061	-412,002	5,225,836
25	5,225,836	361,586	72,317	-424,534	5,090,571
26	5,090,571	351,452	70,290	-437,446	4,934,286
27	4,934,286	339,796	67,959	-450,752	4,755,371
28	4,755,371	326,501	65,300	-464,462	4,552,110
29	4,552,110	311,444	62,289	-478,589	4,322,676
30	\$4,322,676	\$294,493	\$58,899	\$-493,146	\$4,065,125

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