

WHAT COULD MY CURRENT SAVINGS GROW TO?

Date: August 18, 2025

INTRODUCTION

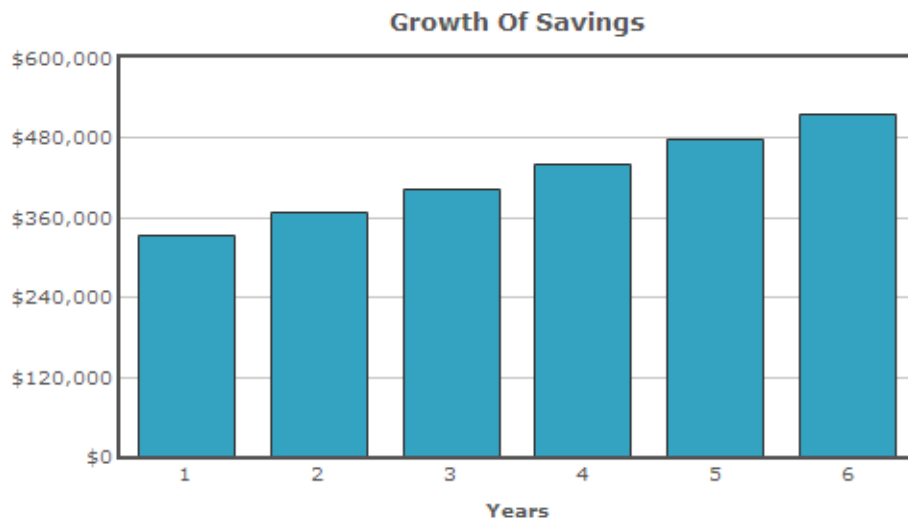
Compound interest can have a dramatic effect on the growth of regular savings and lump sum deposits. Use this calculator to determine the potential future value of your savings.

SUMMARY OF INPUT

Initial balance or deposit	\$300,000
Annual savings amount	\$20,000
Annual increase in contributions	0.00%
Number of years for the analysis	6
Before-tax return on savings	5.00%
Marginal tax bracket	22.00%

ANALYSIS

Based on your savings schedule, you will accumulate \$514,898 over the next 6 years.



Year	Beginning Balance	Savings @ 0.0%	Earnings @ 5.0%	Taxes @ 22.0%	Ending Balance
1	\$300,000	\$20,000	\$16,000	\$3,520	\$332,480
2	332,480	20,000	17,624	3,877	366,227
3	366,227	20,000	19,311	4,248	401,290
4	401,290	20,000	21,064	4,634	437,720
5	437,720	20,000	22,886	5,035	475,571
6	\$475,571	\$20,000	\$24,779	\$5,451	\$514,898

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This is for illustrative purposes only. Your results may vary.

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