

# HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?



Date: April 1, 2026

## INTRODUCTION

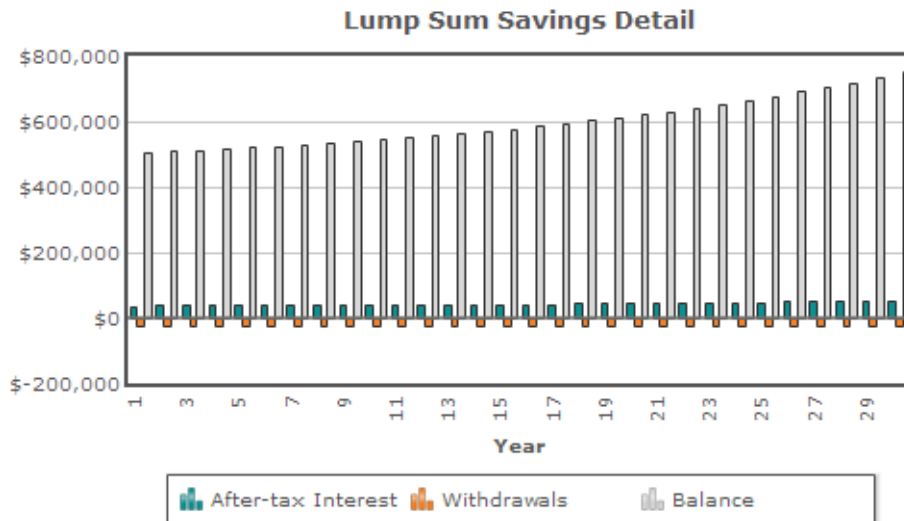
You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

## SUMMARY OF INPUT

Current savings balance	\$500,000
Proposed monthly withdrawal amounts	\$2,000
Annual withdrawal increases (if any)	0.00%
Annual before-tax return on savings	7.00%
Federal marginal tax bracket	22.00%
Desired table display	Yearly

## ANALYSIS

Your money will continue past the maximum 30 years displayed here.



Year	Beginning Balance	Annual Interest @ 7.00%	Taxes @ 22.00%	Withdrawals	Ending Balance
1	\$500,000	\$35,107	\$7,724	-\$24,000	\$503,384
2	503,384	35,350	7,777	-24,000	506,957
3	506,957	35,607	7,834	-24,000	510,731
4	510,731	35,878	7,893	-24,000	514,715
5	514,715	36,164	7,956	-24,000	518,923
6	518,923	36,466	8,022	-24,000	523,366
7	523,366	36,785	8,093	-24,000	528,058
8	528,058	37,121	8,167	-24,000	533,013

*This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.*

9	533,013	37,477	8,245	-24,000	538,245
10	538,245	37,853	8,328	-24,000	543,770
11	543,770	38,249	8,415	-24,000	549,605
12	549,605	38,668	8,507	-24,000	555,766
13	555,766	39,110	8,604	-24,000	562,272
14	562,272	39,577	8,707	-24,000	569,142
15	569,142	40,070	8,815	-24,000	576,397
16	576,397	40,591	8,930	-24,000	584,058
17	584,058	41,141	9,051	-24,000	592,148
18	592,148	41,722	9,179	-24,000	600,691
19	600,691	42,335	9,314	-24,000	609,712
20	609,712	42,982	9,456	-24,000	619,239
21	619,239	43,666	9,607	-24,000	629,298
22	629,298	44,388	9,765	-24,000	639,921
23	639,921	45,151	9,933	-24,000	651,139
24	651,139	45,956	10,110	-24,000	662,985
25	662,985	46,806	10,297	-24,000	675,493
26	675,493	47,704	10,495	-24,000	688,703
27	688,703	48,652	10,704	-24,000	702,651
28	702,651	49,654	10,924	-24,000	717,381
29	717,381	50,711	11,156	-24,000	732,936
30	\$732,936	\$51,827	\$11,402	\$-24,000	\$749,361

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