

WHAT COULD MY CURRENT SAVINGS GROW TO?

Date: October 3, 2025



INTRODUCTION

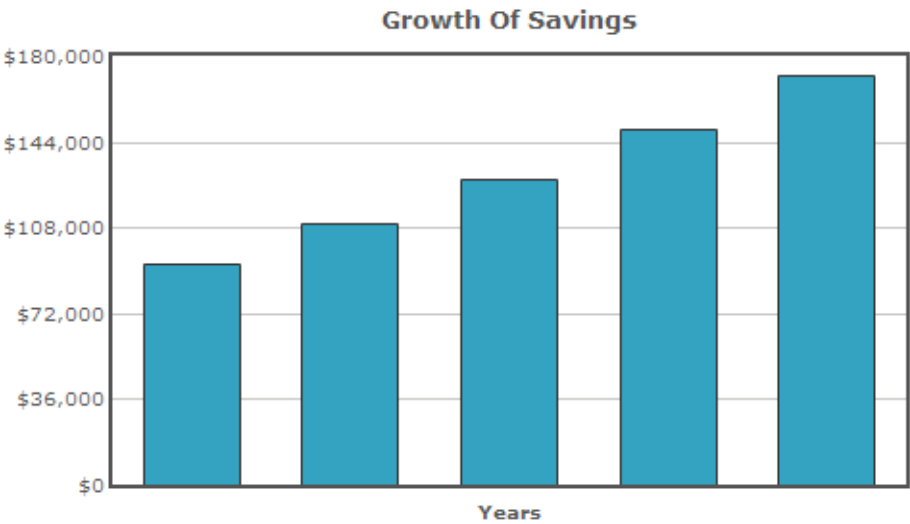
Compound interest can have a dramatic effect on the growth of regular savings and lump sum deposits. Use this calculator to determine the potential future value of your savings.

SUMMARY OF INPUT

Initial balance or deposit	\$77,078
Annual savings amount	\$7,000
Annual increase in contributions	0.00%
Number of years for the analysis	5
Before-tax return on savings	10.00%
Marginal tax bracket	0.00%

ANALYSIS

Based on your savings schedule, you may accumulate \$171,144 over the next 5 years.



Year	Beginning Balance	Savings @ 0.0%	Earnings @ 10.0%	Taxes @ 0.0%	Ending Balance
1	\$77,078	\$7,000	\$8,408	\$0	\$92,486
2	92,486	7,000	9,949	0	109,435
3	109,435	7,000	11,643	0	128,078
4	128,078	7,000	13,508	0	148,586
5	\$148,586	\$7,000	\$15,559	\$0	\$171,144

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This is for illustrative purposes only. Your results may vary.

Securities and advisory services offered through LPL Financial LLC or LPL Enterprise, LLC, affiliated registered investment advisers/broker-dealers (members FINRA/SIPC) collectively referred to under the corporate brand names "LPL" and "LPL Financial." Please consult the Relationship Summary you received or your financial professional to confirm the LPL affiliate providing services to you.

Not Insured by FDIC/NCUA or Any Other Government Agency	Not Bank/Credit Union Guaranteed	Not Bank/Credit Union Deposits or Obligations	May Lose Value
---	----------------------------------	---	----------------