

HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?

Date: June 5, 2025



INTRODUCTION

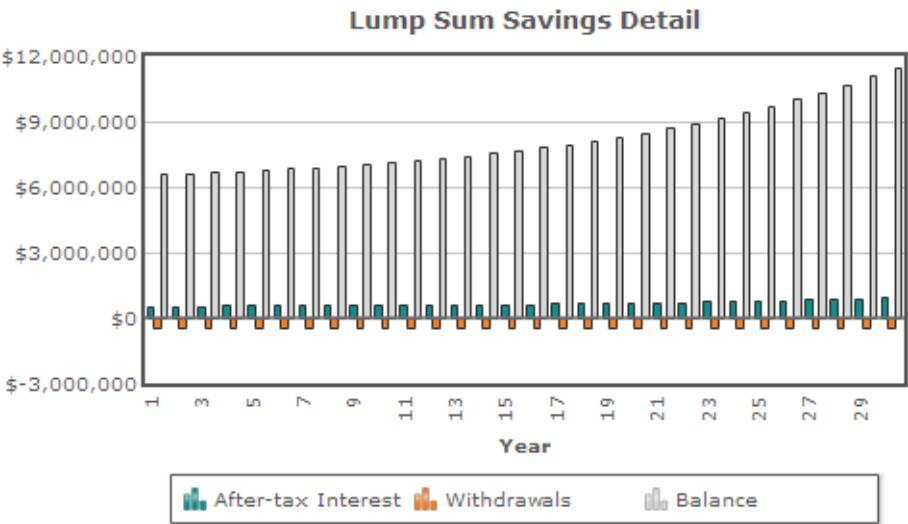
You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

SUMMARY OF INPUT

Current savings balance	\$6,500,000
Proposed monthly withdrawal amounts	\$40,000
Annual withdrawal increases (if any)	0.00%
Annual before-tax return on savings	8.00%
Federal marginal tax bracket	0.00%
Desired table display	Yearly

ANALYSIS

Your money will continue past the maximum 30 years displayed here.



Year	Beginning Balance	Annual Interest @ 8.00%	Taxes @ 0.00%	Withdrawals	Ending Balance
1	\$6,500,000	\$521,500	\$0	-\$480,000	\$6,541,500
2	6,541,500	524,944	0	-480,000	6,586,444
3	6,586,444	528,675	0	-480,000	6,635,119
4	6,635,119	532,715	0	-480,000	6,687,833
5	6,687,833	537,090	0	-480,000	6,744,923
6	6,744,923	541,828	0	-480,000	6,806,751
7	6,806,751	546,960	0	-480,000	6,873,711
8	6,873,711	552,518	0	-480,000	6,946,229

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.

9	6,946,229	558,537	0	-480,000	7,024,765
10	7,024,765	565,055	0	-480,000	7,109,820
11	7,109,820	572,115	0	-480,000	7,201,935
12	7,201,935	579,760	0	-480,000	7,301,695
13	7,301,695	588,040	0	-480,000	7,409,735
14	7,409,735	597,007	0	-480,000	7,526,742
15	7,526,742	606,719	0	-480,000	7,653,461
16	7,653,461	617,236	0	-480,000	7,790,697
17	7,790,697	628,627	0	-480,000	7,939,324
18	7,939,324	640,963	0	-480,000	8,100,287
19	8,100,287	654,323	0	-480,000	8,274,610
20	8,274,610	668,791	0	-480,000	8,463,401
21	8,463,401	684,461	0	-480,000	8,667,862
22	8,667,862	701,431	0	-480,000	8,889,294
23	8,889,294	719,810	0	-480,000	9,129,104
24	9,129,104	739,714	0	-480,000	9,388,818
25	9,388,818	761,270	0	-480,000	9,670,088
26	9,670,088	784,615	0	-480,000	9,974,703
27	9,974,703	809,898	0	-480,000	10,304,602
28	10,304,602	837,280	0	-480,000	10,661,882
29	10,661,882	866,934	0	-480,000	11,048,816
30	\$11,048,816	\$899,049	\$0	\$-480,000	\$11,467,865

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