

HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?

Date: June 6, 2025



INTRODUCTION

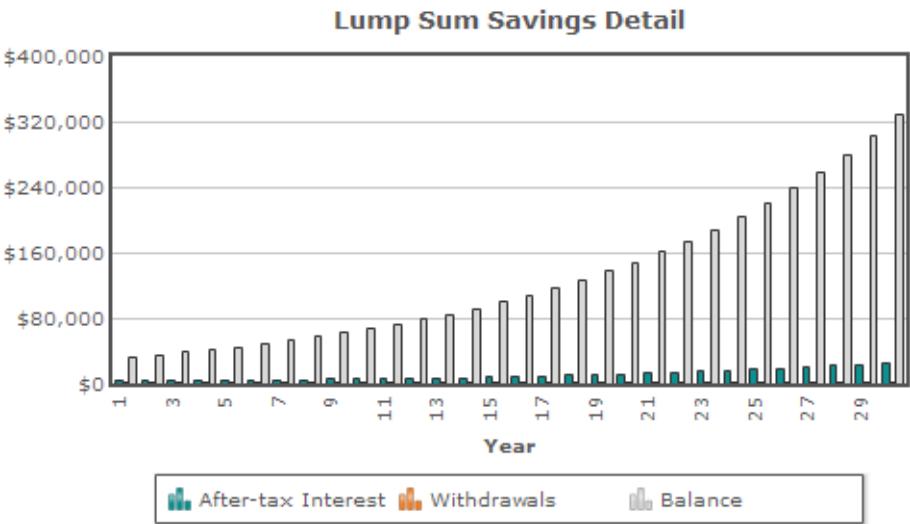
You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

SUMMARY OF INPUT

Current savings balance	\$30,000
Proposed monthly withdrawal amounts	\$0
Annual withdrawal increases (if any)	0.00%
Annual before-tax return on savings	8.00%
Federal marginal tax bracket	0.00%
Desired table display	Yearly

ANALYSIS

Your money will continue past the maximum 30 years displayed here.



Year	Beginning Balance	Annual Interest @ 8.00%	Taxes @ 0.00%	Withdrawals	Ending Balance
1	\$30,000	\$2,490	\$0	\$-0	\$32,490
2	32,490	2,697	0	0	35,187
3	35,187	2,920	0	0	38,107
4	38,107	3,163	0	0	41,270
5	41,270	3,425	0	0	44,695
6	44,695	3,710	0	0	48,405
7	48,405	4,018	0	0	52,423
8	52,423	4,351	0	0	56,774

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.

9	56,774	4,712	0	0	61,486
10	61,486	5,103	0	0	66,589
11	66,589	5,527	0	0	72,116
12	72,116	5,986	0	0	78,102
13	78,102	6,482	0	0	84,584
14	84,584	7,020	0	0	91,605
15	91,605	7,603	0	0	99,208
16	99,208	8,234	0	0	107,442
17	107,442	8,918	0	0	116,359
18	116,359	9,658	0	0	126,017
19	126,017	10,459	0	0	136,477
20	136,477	11,327	0	0	147,804
21	147,804	12,268	0	0	160,072
22	160,072	13,286	0	0	173,358
23	173,358	14,389	0	0	187,746
24	187,746	15,583	0	0	203,329
25	203,329	16,876	0	0	220,205
26	220,205	18,277	0	0	238,482
27	238,482	19,794	0	0	258,276
28	258,276	21,437	0	0	279,713
29	279,713	23,216	0	0	302,929
30	\$302,929	\$25,143	\$0	\$0	\$328,072

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.
