

HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?

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INTRODUCTION

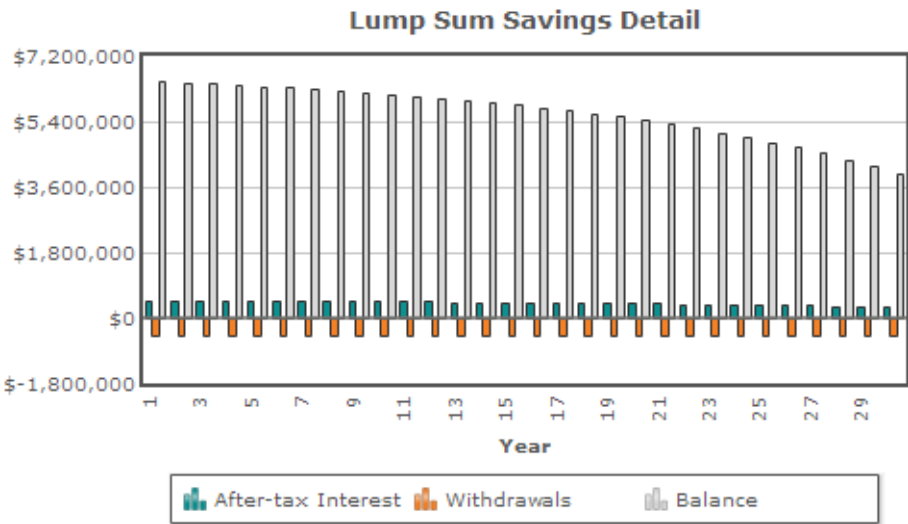
You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

SUMMARY OF INPUT

Current savings balance	\$6,500,000
Proposed monthly withdrawal amounts	\$40,000
Annual withdrawal increases (if any)	0.00%
Annual before-tax return on savings	7.00%
Federal marginal tax bracket	0.00%
Desired table display	Yearly

ANALYSIS

Your money will continue past the maximum 30 years displayed here.



Year	Beginning Balance	Annual Interest @ 7.00%	Taxes @ 0.00%	Withdrawals	Ending Balance
1	\$6,500,000	\$454,182	\$0	-\$480,000	\$6,474,182
2	6,474,182	452,316	0	-480,000	6,446,498
3	6,446,498	450,314	0	-480,000	6,416,812
4	6,416,812	448,168	0	-480,000	6,384,981
5	6,384,981	445,867	0	-480,000	6,350,848
6	6,350,848	443,400	0	-480,000	6,314,248
7	6,314,248	440,754	0	-480,000	6,275,002
8	6,275,002	437,917	0	-480,000	6,232,919

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.

9	6,232,919	434,875	0	-480,000	6,187,794
10	6,187,794	431,613	0	-480,000	6,139,407
11	6,139,407	428,115	0	-480,000	6,087,521
12	6,087,521	424,364	0	-480,000	6,031,885
13	6,031,885	420,342	0	-480,000	5,972,228
14	5,972,228	416,029	0	-480,000	5,908,257
15	5,908,257	411,405	0	-480,000	5,839,662
16	5,839,662	406,446	0	-480,000	5,766,108
17	5,766,108	401,129	0	-480,000	5,687,237
18	5,687,237	395,427	0	-480,000	5,602,665
19	5,602,665	389,314	0	-480,000	5,511,978
20	5,511,978	382,758	0	-480,000	5,414,736
21	5,414,736	375,728	0	-480,000	5,310,464
22	5,310,464	368,190	0	-480,000	5,198,655
23	5,198,655	360,108	0	-480,000	5,078,763
24	5,078,763	351,441	0	-480,000	4,950,203
25	4,950,203	342,147	0	-480,000	4,812,351
26	4,812,351	332,182	0	-480,000	4,664,532
27	4,664,532	321,496	0	-480,000	4,506,028
28	4,506,028	310,038	0	-480,000	4,336,066
29	4,336,066	297,751	0	-480,000	4,153,817
30	\$4,153,817	\$284,576	\$0	\$-480,000	\$3,958,394

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