

# HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?

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## INTRODUCTION

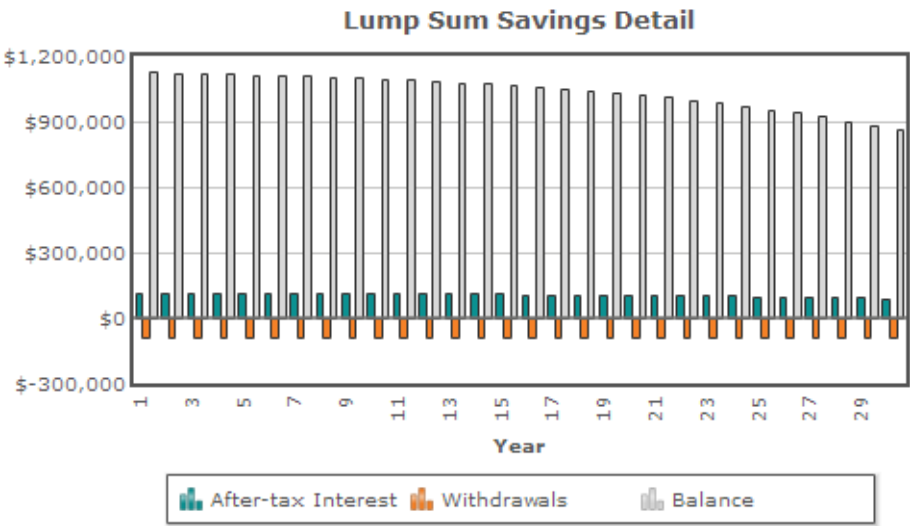
You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

## SUMMARY OF INPUT

Current savings balance	\$1,125,000
Proposed monthly withdrawal amounts	\$7,500
Annual withdrawal increases (if any)	0.00%
Annual before-tax return on savings	10.00%
Federal marginal tax bracket	22.00%
Desired table display	Yearly

## ANALYSIS

Your money will continue past the maximum 30 years displayed here.



Year	Beginning Balance	Annual Interest @ 10.00%	Taxes @ 22.00%	Withdrawals	Ending Balance
1	\$1,125,000	\$112,395	\$24,727	\$-90,000	\$1,122,668
2	1,122,668	112,153	24,674	-90,000	1,120,147
3	1,120,147	111,892	24,616	-90,000	1,117,422
4	1,117,422	111,609	24,554	-90,000	1,114,478
5	1,114,478	111,304	24,487	-90,000	1,111,295
6	1,111,295	110,974	24,414	-90,000	1,107,854
7	1,107,854	110,617	24,336	-90,000	1,104,136
8	1,104,136	110,232	24,251	-90,000	1,100,117

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.

9	1,100,117	109,815	24,159	-90,000	1,095,773
10	1,095,773	109,365	24,060	-90,000	1,091,078
11	1,091,078	108,878	23,953	-90,000	1,086,003
12	1,086,003	108,352	23,838	-90,000	1,080,518
13	1,080,518	107,784	23,712	-90,000	1,074,589
14	1,074,589	107,169	23,577	-90,000	1,068,181
15	1,068,181	106,505	23,431	-90,000	1,061,255
16	1,061,255	105,787	23,273	-90,000	1,053,769
17	1,053,769	105,011	23,102	-90,000	1,045,678
18	1,045,678	104,173	22,918	-90,000	1,036,933
19	1,036,933	103,266	22,719	-90,000	1,027,480
20	1,027,480	102,286	22,503	-90,000	1,017,264
21	1,017,264	101,227	22,270	-90,000	1,006,221
22	1,006,221	100,083	22,018	-90,000	994,286
23	994,286	98,846	21,746	-90,000	981,385
24	981,385	97,508	21,452	-90,000	967,442
25	967,442	96,063	21,134	-90,000	952,371
26	952,371	94,501	20,790	-90,000	936,082
27	936,082	92,813	20,419	-90,000	918,475
28	918,475	90,988	20,017	-90,000	899,446
29	899,446	89,015	19,583	-90,000	878,878
30	\$878,878	\$86,883	\$19,114	\$-90,000	\$856,646

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