## HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?

Company L

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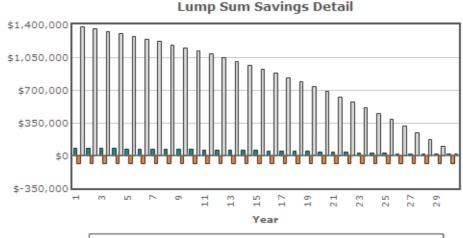
Prepared for: Donald Duck Presented by: Mickey Mouse Date: October 3, 2025

## INTRODUCTION

rposes only. Do not a You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

## ANALYSIS

Your money will continue past the maximum 30 years displayed here.





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	Month O	Seginning Balance	Annual Interest @ 5.50%	Taxes @ 22.00%	Withdrawals	Ending Balance
FOL	1	\$1,400,000	\$6,417	\$1,412	\$-6,900	\$1,398,105
•	27	1,348,464	6,180	1,360	-6,900	1,346,385
	53	1,291,917	5,921	1,303	-6,900	1,289,636
	79	1,229,873	5,637	1,240	-6,900	1,227,370
	105	1,161,796	5,325	1,171	-6,900	1,159,050
	131	1,087,101	4,983	1,096	-6,900	1,084,087
	157	1,005,143	4,607	1,014	-6,900	1,001,837
	183	915,217	4,195	923	-6,900	911,589
	209	816,548	3,743	823	-6,900	812,567
	235	708,286	3,246	714	-6,900	703,918
	261	589,498	2,702	594	-6,900	584,706
	287	459,161	2,104	463	-6,900	453,903
	313	316,152	1,449	319	-6,900	310,382
	339	159,239	730	161	-6,900	152,908
	360	\$21,432	\$98	\$22	\$-6,900	\$14,608

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.

## SUMMARY OF INPUT

	uctr)
Current savings balance	\$1,400,000
Proposed monthly withdrawal amounts	\$6,900
Annual withdrawal increases (if any)	0.00%
Annual before-tax return on savings	5.50%
Federal marginal tax bracket	22.00%
Desired table display	Monthly
trallo	

For demonstration

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