

# HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?



Date: April 1, 2026

## INTRODUCTION

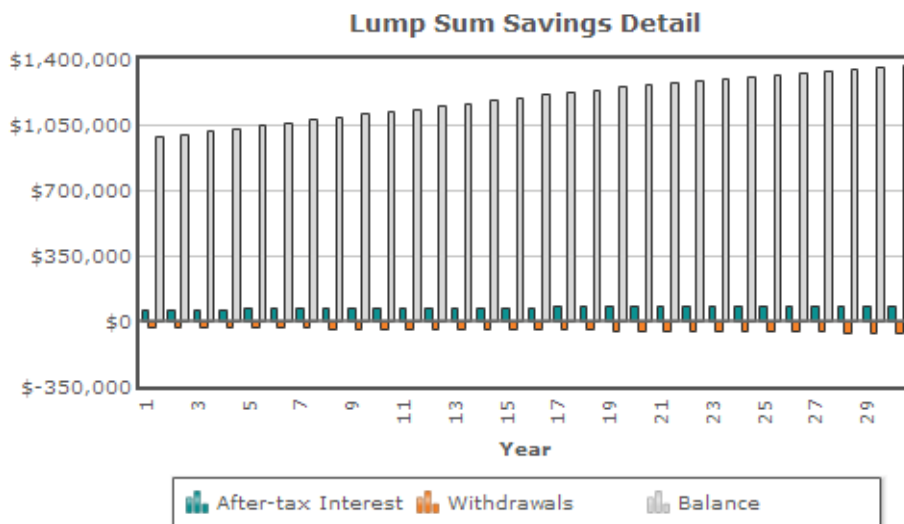
You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

## SUMMARY OF INPUT

Current savings balance	\$965,478
Proposed monthly withdrawal amounts	\$2,998
Annual withdrawal increases (if any)	2.00%
Annual before-tax return on savings	6.00%
Federal marginal tax bracket	12.00%
Desired table display	Yearly

## ANALYSIS

Your money will continue past the maximum 30 years displayed here.



Year	Beginning Balance	Annual Interest @ 6.00%	Taxes @ 12.00%	Withdrawals	Ending Balance
1	\$965,478	\$58,342	\$7,001	-\$36,308	\$980,511
2	980,511	59,246	7,109	-37,040	995,607
3	995,607	60,153	7,218	-37,788	1,010,753
4	1,010,753	61,063	7,328	-38,551	1,025,937
5	1,025,937	61,974	7,437	-39,329	1,041,146
6	1,041,146	62,887	7,546	-40,123	1,056,364
7	1,056,364	63,800	7,656	-40,933	1,071,575
8	1,071,575	64,712	7,765	-41,759	1,086,763

*This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.*

9	1,086,763	65,623	7,875	-42,602	1,101,909
10	1,101,909	66,530	7,984	-43,462	1,116,994
11	1,116,994	67,433	8,092	-44,339	1,131,996
12	1,131,996	68,330	8,200	-45,234	1,146,893
13	1,146,893	69,220	8,306	-46,147	1,161,660
14	1,161,660	70,102	8,412	-47,078	1,176,271
15	1,176,271	70,974	8,517	-48,028	1,190,700
16	1,190,700	71,834	8,620	-48,998	1,204,916
17	1,204,916	72,680	8,722	-49,987	1,218,888
18	1,218,888	73,511	8,821	-50,996	1,232,582
19	1,232,582	74,325	8,919	-52,025	1,245,963
20	1,245,963	75,118	9,014	-53,075	1,258,991
21	1,258,991	75,889	9,107	-54,147	1,271,627
22	1,271,627	76,635	9,196	-55,239	1,283,826
23	1,283,826	77,354	9,283	-56,354	1,295,544
24	1,295,544	78,043	9,365	-57,492	1,306,730
25	1,306,730	78,698	9,444	-58,652	1,317,332
26	1,317,332	79,317	9,518	-59,836	1,327,295
27	1,327,295	79,896	9,588	-61,044	1,336,559
28	1,336,559	80,431	9,652	-62,276	1,345,063
29	1,345,063	80,919	9,710	-63,533	1,352,738
30	\$1,352,738	\$81,355	\$9,763	\$-64,816	\$1,359,516

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