

# Compound Interest Calculator

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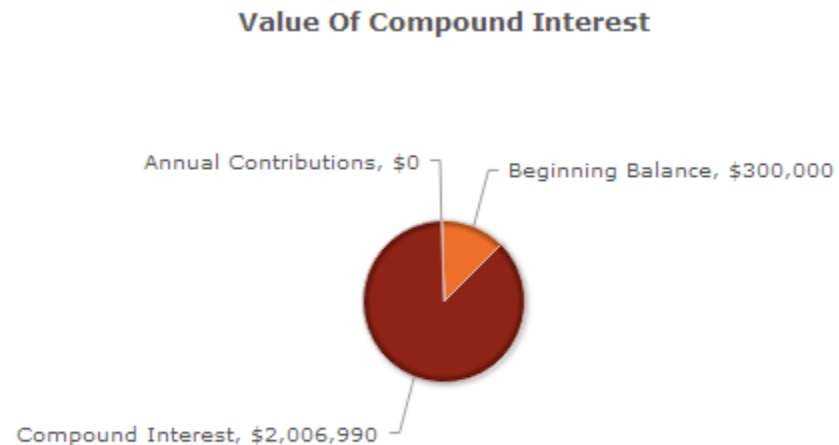
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# INTRODUCTION

Compound interest can have a dramatic effect on the growth of an investment. Use this compound interest calculator to illustrate the impact of compound interest on the future value of an asset.

# ANALYSIS

In this case, by contributing just \$0 per year with the annual contribution being increased by 0% per year (cumulative contributions of \$300,000) you are able to accumulate \$2,306,990 over 18 years. Compound interest makes up \$2,006,990 of your future balance.



# ASSUMPTIONS

This report is based on the following assumptions:

- **Initial balance or deposit:** \$300,000
- **Annual savings amount:** \$0
- **Annual increase in contributions:** 0.00%
- **Number of years for the analysis:** 18
- **Before-tax return on savings:** 12.00%

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It is important to remember that:

- These scenarios are hypothetical.
- Future rates of return can't be predicted with certainty.
- Investments that pay higher rates of return are generally subject to higher risk and volatility.
- The actual rate of return on investments can vary widely over time, especially for long-term investments. This includes the potential loss of principal on your investment.
- The compounded rates of return entered do not reflect sales charges, other fees, or the potential impacts of taxes.
- The inflation rate entered may not reflect historical inflation rates.
- The savings goals depicted by this calculator are an estimate based on certain assumptions and cannot guarantee that the sufficient money will be saved. The calculations provided do not guarantee future performance of any investment option.
- The inflation rate entered may not reflect historical inflation rates.
- This calculator assumes that your return is compounded annually, and your contributions are made at the beginning of each year. The actual rate of return is largely dependent on the types of investments you select.

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