

HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?

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INTRODUCTION

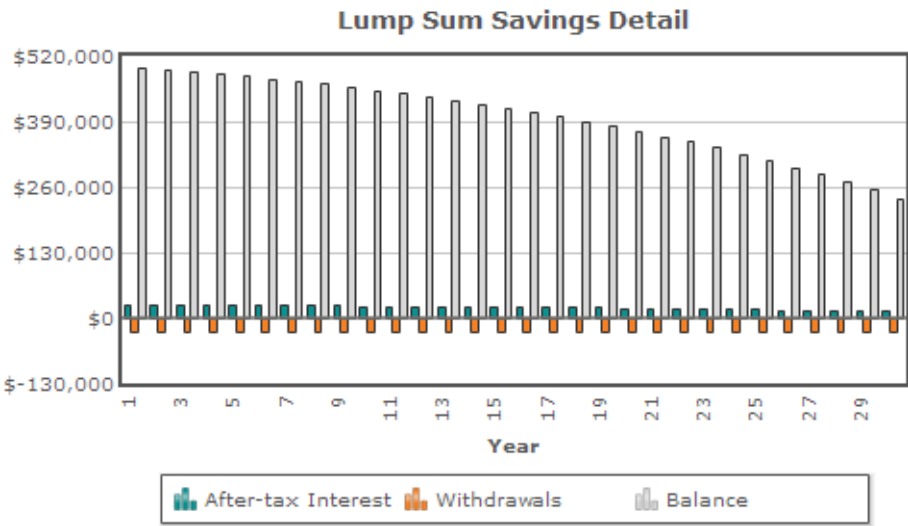
You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

SUMMARY OF INPUT

Current savings balance	\$500,000
Proposed monthly withdrawal amounts	\$2,400
Annual withdrawal increases (if any)	0.00%
Annual before-tax return on savings	5.00%
Federal marginal tax bracket	0.00%
Desired table display	Yearly

ANALYSIS

Your money will continue past the maximum 30 years displayed here.



Year	Beginning Balance	Annual Interest @ 5.00%	Taxes @ 0.00%	Withdrawals	Ending Balance
1	\$500,000	\$24,912	\$0	\$-28,800	\$496,112
2	496,112	24,713	0	-28,800	492,024
3	492,024	24,504	0	-28,800	487,728
4	487,728	24,284	0	-28,800	483,212
5	483,212	24,053	0	-28,800	478,465
6	478,465	23,810	0	-28,800	473,475
7	473,475	23,555	0	-28,800	468,229
8	468,229	23,286	0	-28,800	462,716

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.

9	462,716	23,004	0	-28,800	456,920
10	456,920	22,708	0	-28,800	450,827
11	450,827	22,396	0	-28,800	444,423
12	444,423	22,068	0	-28,800	437,691
13	437,691	21,724	0	-28,800	430,615
14	430,615	21,362	0	-28,800	423,177
15	423,177	20,981	0	-28,800	415,359
16	415,359	20,581	0	-28,800	407,140
17	407,140	20,161	0	-28,800	398,501
18	398,501	19,719	0	-28,800	389,419
19	389,419	19,254	0	-28,800	379,874
20	379,874	18,766	0	-28,800	369,839
21	369,839	18,252	0	-28,800	359,292
22	359,292	17,713	0	-28,800	348,205
23	348,205	17,146	0	-28,800	336,550
24	336,550	16,549	0	-28,800	324,299
25	324,299	15,923	0	-28,800	311,422
26	311,422	15,264	0	-28,800	297,886
27	297,886	14,571	0	-28,800	283,657
28	283,657	13,843	0	-28,800	268,700
29	268,700	13,078	0	-28,800	252,978
30	\$252,978	\$12,274	\$0	\$-28,800	\$236,451

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