

HOW LONG WILL MY MONEY LAST WITH SYSTEMATIC WITHDRAWALS?



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INTRODUCTION

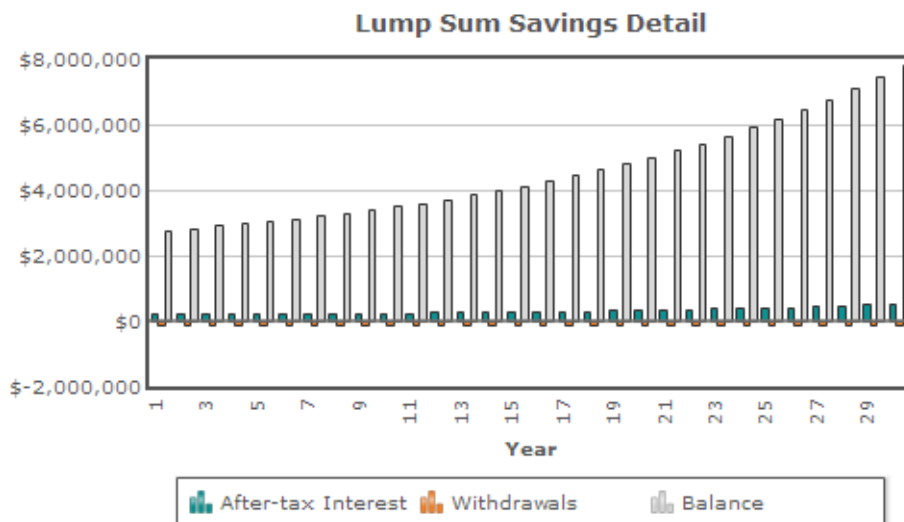
You have worked hard to accumulate your savings. Use this calculator to determine how long those funds will last given regular withdrawals.

SUMMARY OF INPUT

Current savings balance	\$2,700,000
Proposed monthly withdrawal amounts	\$10,000
Annual withdrawal increases (if any)	0.00%
Annual before-tax return on savings	6.50%
Federal marginal tax bracket	0.00%
Desired table display	Yearly

ANALYSIS

Your money will continue past the maximum 30 years displayed here.



Year	Beginning Balance	Annual Interest @ 6.50%	Taxes @ 0.00%	Withdrawals	Ending Balance
1	\$2,700,000	\$177,184	\$0	-\$120,000	\$2,757,184
2	2,757,184	181,013	0	-120,000	2,818,197
3	2,818,197	185,100	0	-120,000	2,883,297
4	2,883,297	189,459	0	-120,000	2,952,756
5	2,952,756	194,111	0	-120,000	3,026,867
6	3,026,867	199,075	0	-120,000	3,105,942
7	3,105,942	204,370	0	-120,000	3,190,312
8	3,190,312	210,021	0	-120,000	3,280,333

This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations do not infer that the company assumes any fiduciary duties. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This information is supplied from sources we believe to be reliable but we cannot guarantee its accuracy. Hypothetical illustrations may provide historical or current performance information. Past performance does not guarantee nor indicate future results.

9	3,280,333	216,050	0	-120,000	3,376,382
10	3,376,382	222,482	0	-120,000	3,478,865
11	3,478,865	229,346	0	-120,000	3,588,210
12	3,588,210	236,669	0	-120,000	3,704,879
13	3,704,879	244,482	0	-120,000	3,829,361
14	3,829,361	252,819	0	-120,000	3,962,180
15	3,962,180	261,714	0	-120,000	4,103,895
16	4,103,895	271,205	0	-120,000	4,255,100
17	4,255,100	281,332	0	-120,000	4,416,431
18	4,416,431	292,136	0	-120,000	4,588,567
19	4,588,567	303,665	0	-120,000	4,772,232
20	4,772,232	315,965	0	-120,000	4,968,197
21	4,968,197	329,089	0	-120,000	5,177,286
22	5,177,286	343,092	0	-120,000	5,400,378
23	5,400,378	358,033	0	-120,000	5,638,411
24	5,638,411	373,974	0	-120,000	5,892,385
25	5,892,385	390,984	0	-120,000	6,163,369
26	6,163,369	409,132	0	-120,000	6,452,501
27	6,452,501	428,496	0	-120,000	6,760,996
28	6,760,996	449,156	0	-120,000	7,090,153
29	7,090,153	471,200	0	-120,000	7,441,353
30	\$7,441,353	\$494,721	\$0	\$-120,000	\$7,816,074

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