

# WHAT COULD MY CURRENT SAVINGS GROW TO?

Date: June 5, 2025

## INTRODUCTION

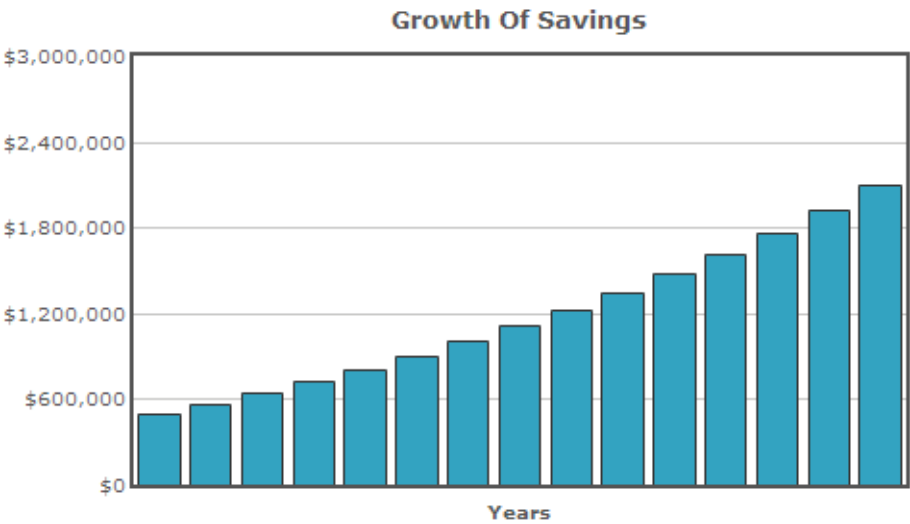
Compound interest can have a dramatic effect on the growth of regular savings and lump sum deposits. Use this calculator to determine the potential future value of your savings.

## SUMMARY OF INPUT

Initial balance or deposit	\$425,000
Annual savings amount	\$34,000
Annual increase in contributions	0.00%
Number of years for the analysis	15
Before-tax return on savings	9.00%
Marginal tax bracket	22.00%

## ANALYSIS

Based on your savings schedule, you will accumulate \$2,091,655 over the next 15 years.



Year	Beginning Balance	Savings @ 0.0%	Earnings @ 9.0%	Taxes @ 22.0%	Ending Balance
1	\$425,000	\$34,000	\$41,310	\$9,088	\$491,222
2	491,222	34,000	47,270	10,399	562,092
3	562,092	34,000	53,648	11,803	637,938
4	637,938	34,000	60,474	13,304	719,108
5	719,108	34,000	67,780	14,912	805,976
6	805,976	34,000	75,598	16,632	898,943
7	898,943	34,000	83,965	18,472	998,435
8	998,435	34,000	92,919	20,442	1,104,912
9	1,104,912	34,000	102,502	22,550	1,218,864
10	1,218,864	34,000	112,758	24,807	1,340,815
11	1,340,815	34,000	123,733	27,221	1,471,327
12	1,471,327	34,000	135,479	29,805	1,611,001
13	1,611,001	34,000	148,050	32,571	1,760,480
14	1,760,480	34,000	161,503	35,531	1,920,452

15	\$1,920,452	\$34,000	\$175,901	\$38,698	\$2,091,655
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This information may help you analyze your financial needs. It is based on information and assumptions provided by you regarding your goals, expectations and financial situation. The calculations provided should not be construed as financial, legal or tax advice. In addition, such information should not be relied upon as the only source of information. This is for illustrative purposes only. Your results may vary.

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